

**MEGHNA PETROLEUM LIMITED**  
Statement of Financial Position  
As at 30 September 2016

	30 September 2016 Taka	30 June 2016 Taka
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Property, Plant and Equipment	1,034,102,299	1,063,005,139
Capital Work-in-Progress	154,189,939	106,037,813
Goodwill	31,052,909	33,233,883
<b>Total Non-Current Assets</b>	<b>1,219,345,147</b>	<b>1,202,276,835</b>
<b>Current Assets</b>		
Short Term Investment	6,351,245,875	4,367,106,149
Inventories	7,908,840,705	7,164,450,907
Accounts and Other Receivables	31,091,536,822	32,698,407,045
Advances, Deposits and Pre-Payments	681,245,214	670,800,762
Cash and cash equivalents	24,518,230,050	24,329,811,798
<b>Total Current Assets</b>	<b>70,551,098,666</b>	<b>69,230,576,661</b>
<b>TOTAL ASSETS</b>	<b>71,770,443,813</b>	<b>70,432,853,496</b>

**EQUITY AND LIABILITIES**

<b>Equity</b>		
Share Capital	1,082,161,080	1,082,161,080
General Reserve	5,805,000,048	5,805,000,048
Retained Earnings	2,435,931,149	1,890,183,109
Equity attributable to owners of the Company	<b>9,323,092,277</b>	<b>8,777,344,237</b>

**Non-Current Liabilities:**

Defined Benefit Obligations - Gratuity	99,312,090	81,812,090
Deferred Tax Liabilities	85,043,340	80,191,198
	<b>184,355,430</b>	<b>162,003,288</b>

**Current Liabilities**

Creditors & Accruals	61,804,410,994	61,199,482,905
Provision for WPPF and Welfare Fund	170,733,483	132,094,874
Unclaimed Dividend	61,744,220	89,354,177
Income Tax Payable	226,107,409	72,574,015
<b>Total Current Liabilities</b>	<b>62,262,996,106</b>	<b>61,493,505,971</b>
<b>Total Liabilities</b>	<b>62,447,351,536</b>	<b>61,655,509,259</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>71,770,443,813</b>	<b>70,432,853,496</b>

Net Asset Value (NAV) Per Share - Basic	<b>86.15</b>	<b>81.11</b>
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 Company Secretary  
 Managing Director  
 Director  
 Chairman  
 &  
 General Manager (A&F)

**MEGHNA PETROLEUM LIMITED**  
Statement of Changes in Equity  
For the 1st Quarter ended 30 September 2016

	Amount in Taka			
Particulars	Share Capital	General Reserve	Retained Earnings	Total Equity
Balance as on 1st July 2015	1,082,161,080	4,905,000,048	2,076,228,070	8,063,389,198
Bonus Shares Issued During the Year				
Cash Dividend Paid During the Year			(1,136,269,134)	(1,136,269,134)
Transferred to General Reserve		900,000,000	(900,000,000)	-
Net Profit after Tax for the Year 2015-2016			1,850,224,173	1,850,224,173
Balance as at 30 June 2016	1,082,161,080	5,805,000,048	1,890,183,109	8,777,344,237
Balance as on 1 July 2016	1,082,161,080	5,805,000,048	1,890,183,109	8,777,344,237
Net Profit after Tax for the 1st Qtr. ended 30 Sept. 2016	-	-	545,748,040	545,748,040
Balance as at 30 September 2016	1,082,161,080	5,805,000,048	2,435,931,149	9,323,092,277

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**MEGHNA PETROLEUM LIMITED**  
Statement of Comprehensive Income  
For the 1st Quarter ended 30 September 2016


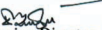

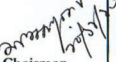
	July 01, 2016 to Sept. 30, 2016	July 01, 2015 to Sept. 30, 2015
<b>Gross Earnings on Petroleum Products</b>	<b>425,677,190</b>	<b>315,298,876</b>
Net Operational Gain / (Loss)	15,695,631	20,886,906
<b>Net Earnings on Petroleum Products</b>	<b>441,372,821</b>	<b>336,185,782</b>
<b>Operating Expenses:</b>		
Administrative, selling and distribution expenses	(214,881,650)	(153,055,679)
Financial Expenses	(12,091,681)	(12,209,704)
Interest Expenses through BPC	(27,293,941)	(22,060,282)
	<b>(254,267,272)</b>	<b>(187,325,665)</b>
<b>Total Operating Profit</b>	<b>187,105,549</b>	<b>148,860,117</b>
Non-Operating Income	585,666,636	594,017,090
<b>Net Profit Before WPP&amp;WF</b>	<b>772,772,185</b>	<b>742,877,207</b>
Contribution to Workers' Profits Participation and Welfare Fund @5% on net profit	(38,638,609)	(37,143,860)
<b>Net Profit Before Income Tax</b>	<b>734,133,576</b>	<b>705,733,347</b>
Provision for Income tax:		
Current tax	(183,533,394)	(178,197,670)
Deferred tax	(4,852,142)	3,320,042
	<b>(188,385,536)</b>	<b>(174,877,628)</b>
<b>Net Profit After Tax Transferred to Retained Earnings</b>	<b>545,748,040</b>	<b>530,855,719</b>
Earnings per share (EPS - Basic) Computed on 108,216,108 Shares	<b>5.04</b>	<b>4.91</b>

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**MEGHNA PETROLEUM LIMITED**

Statement of Cash Flows  
For the 1st Quarter ended 30 September 2016

	July 01, 2016 to September 30, 2016	July 01, 2015 to September 30, 2015
<b>A. Cash Flows from Operating Activities:</b>		
Cash received from Customers	35,661,750,854	30,228,857,856
Cash Received from Non-Operating income	585,666,636	594,017,090
Cash Paid to suppliers	(33,754,215,779)	(28,614,110,543)
Cash Paid for Operating & Other Expenses	(214,881,650)	(153,055,679)
Income tax paid	(30,000,000)	(5,000,000)
<b>Net Cash Generated by Operating Activities</b>	<b>2,248,320,061</b>	<b>2,050,708,724</b>
<b>B. Cash Flows from Investing Activities:</b>		
Capital Expenditure	(48,152,126)	(59,542,152)
Short Term Investment	(1,984,139,726)	239,599,812
<b>Net cash Used in Investing Activities</b>	<b>(2,032,291,852)</b>	<b>180,057,660</b>
<b>C. Cash Flows from Financing Activities:</b>		
Dividend Paid	(27,609,957)	(23,293,398)
<b>Net cash Used in Financing Activities</b>	<b>(27,609,957)</b>	<b>(23,293,398)</b>
<b>D. Net increase of Cash and Cash Equivalents during the year (A+B+C)</b>	<b>188,418,252</b>	<b>2,207,472,986</b>
<b>E. Opening Cash and Cash Equivalents</b>	<b>24,329,811,798</b>	<b>17,200,069,603</b>
<b>F. Closing Cash and Cash Equivalents (D+E)</b>	<b>24,518,230,050</b>	<b>19,407,542,589</b>
<b>Net Operating Cash Flow Per Share - Basic</b>	<b>20.78</b>	<b>18.95</b>

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